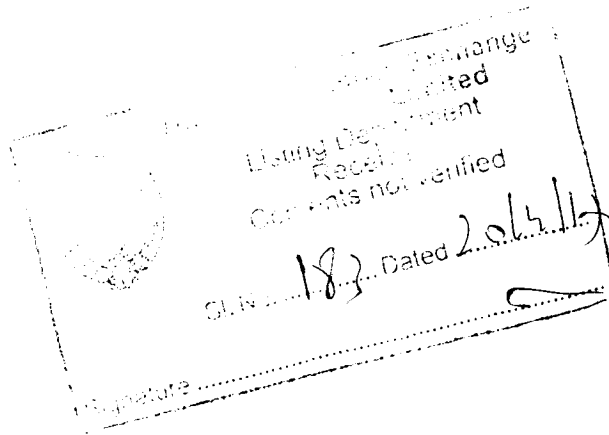


o/c

Mangal Steel Enterprises Ltd.

Date : 19.04.2017

To,
The Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700001



Dear Sir,

Sub : Compliance under Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 for the quarter ended 31st March, 2017

Kindly find enclosed herewith the Reconciliation of Share Capital Audit Report as certified by Mr. Aditya Kumar Daga, Practising Company Secretary, under Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 for the year ended 31st March, 2017.

The same is for your kind information and record.

Thanking You.

Yours faithfully,

For MANGAL STEEL ENTERPRISES LIMITED

R.K. Shanny

Compliance officer

Encl: Reconciliation of Share Capital Audit report



Corporate Identification Number : L27109WB1981PLC033969
Admn. Office & Works : 248, G.T. Road (N), Salkia, Howrah - 711 106, India
Phone : (91-33) 2655-8331 (3 Lines), Fax : (91-33) 2655-0468, E-mail : msel@steelmangal.com, Website : www.steelmangal.com
Works : 15/1, F Road, Belgachia, Howrah - 711 105
Regd. Office : 1, Old Court House Corner, (4th Floor), Kolkata - 700 001, Phone : (91-33) 2230-5331

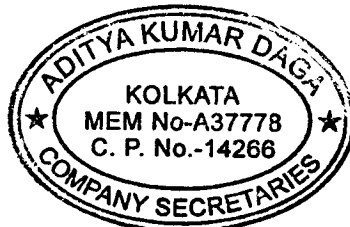


RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	31st March, 2017				
2	ISIN :	INE646E01014				
3	Face Value :	₹10/- SHARE				
4	Name of the Company	MANGAL STEEL ENTERPRISES LIMITED				
5	Registered Office Address	1, OLD COURT HOUSE CORNER, KOLKATA - 700001				
6	Correspondence Address	248, G T ROAD, SALKIA, HOWRAH - 711106				
7	Telephone & Fax Nos.	Tele No: (033) 2655-8331/8332/8333				
8	Email address	accounts@steelmanqal.com				
9	Names of the Stock Exchanges where the company's securities are listed :	Calcutta Stock Exchange				
10	Issued Capital	<table border="1"> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> <tr> <td>4,95,000</td> <td>100%</td> </tr> </table>	Number of Shares	% of Total Issued Capital	4,95,000	100%
Number of Shares	% of Total Issued Capital					
4,95,000	100%					
11	Listed Capital (Exchange wise) (as per company records)	<table border="1"> <tr> <td>4,95,000</td> <td>100%</td> </tr> </table>	4,95,000	100%		
4,95,000	100%					
12	Held in dematerialised form in CDSL	NIL				
13	Held in dematerialised form in NSDL	NIL				
14	Physical	<table border="1"> <tr> <td>4,95,000</td> <td>100%</td> </tr> </table>	4,95,000	100%		
4,95,000	100%					
15	Total No. of shares (12+13+14)	4,95,000				
16	Reasons for difference if any, between (10&11), (10&15), (11&15) :	No Difference				

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Sl.No.	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-principal approval Pending for SE
Increase -							
1	Right Issue	NA	NA	NA	NA	NA	NA
2	Bonus Issue	NA	NA	NA	NA	NA	NA
3	Preferential Issue	NA	NA	NA	NA	NA	NA
4	Initial Public Offer	NA	NA	NA	NA	NA	NA
5	Re-issue of Forfeited Shares	NA	NA	NA	NA	NA	NA
6	Employee Stock Option exercised	NA	NA	NA	NA	NA	NA
7	Amalgamation/ Scheme of Arrangement	NA	NA	NA	NA	NA	NA
8	Conversion of Loans/Debtentures	NA	NA	NA	NA	NA	NA
9	Any other (to specify)	NA	NA	NA	NA	NA	NA
	Total (A)						
Decrease -							
1	Right Issue	NA	NA	NA	NA	NA	NA
2	Bonus Issue	NA	NA	NA	NA	NA	NA
3	Preferential Issue	NA	NA	NA	NA	NA	NA
4	Initial Public Offer	NA	NA	NA	NA	NA	NA
5	Re-issue of Forfeited Shares	NA	NA	NA	NA	NA	NA
6	Employee Stock Option exercised	NA	NA	NA	NA	NA	NA
7	Amalgamation/ Scheme of Arrangement	NA	NA	NA	NA	NA	NA
8	Conversion of Loans/Debtentures	NA	NA	NA	NA	NA	NA
9	Any other (to specify)	NA	NA	NA	NA	NA	NA
	Total (B)						
	Net Increase/Decrease (A-B)						





Aditya Kumar Daga
Practising Company Secretary

E-4/5 Saltee Spacio, 1 Mall Road
NagerBazar, Kolkata – 700 080
E-mail : csadityadaga@rediffmail.com
Mob : +91 9830811101

18 Register of Members is updated (Yes / No).
If No, then Updated upto which date :

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mention the total No .Of Requests, if any; confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	N/A	N/A	N/A
Pending for more than 21 days	N/A	N/A	N/A

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. MR. RAMESH SHARMA TEL. NO. (033) 2655-8331/8332-8333

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS
ADITYA KUMAR DAGA (C.P. NO. 14266)
E-4/5, SALTEE SPACIO, 1 MALL ROAD, KOLKATA - 700 080, WEST
BENGAL, INDIA

24 Appointment of common agency for share registry work if yes (name & address) NIL

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SEI) NIL

Date: 07.04.2017
Place: Kolkata


CS ADITYA KUMAR DAGA
C.P. NO. 14266
MEM NO. A37778


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