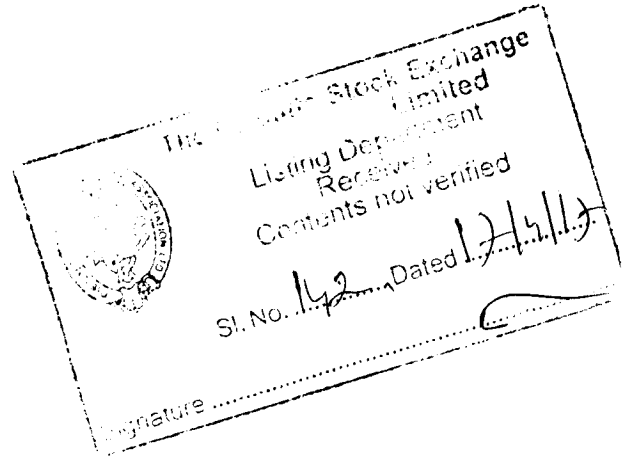




Mangal Steel Enterprises Ltd.

d/c

Date: 17.04.2017



To,
The Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700001

Sub: Compliance Certificate under Regulation 7(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ending on 31.03.2017

Dear Sir,

Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are sending herewith a Certificate, duly signed by M/S ABS Consultants Pvt. Ltd. and the Compliance Officer of MANGAL STEEL ENTERPRISES LIMITED, for the half – year ending on 31.03.2017 in compliance of Regulation 7(3) of SEBI Listing Regulations, 2015 for your information and record.

Thanking You,

Yours faithfully,

For MANGAL STEEL ENTERPRISES LIMITED

R.K. Sharma

Compliance Officer



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ABS CONSULTANT PVT. LTD.
SEBI AUTHORISED CATAGORY -1 REGISTRARS & SHARE
TRANSFER AGENT WITH NSDL & CDSL CONNECTIVITY

April 3, 2017

To
MANGAL STEEL ENTERPRISES LTD.
1, OLD COURT HOUSE CORNER
4TH FLOOR
KOLKATA - 700001

Isin No. INE646E01014

Dear Sir,

Re.: Reconciliation of Capital

We, as your Registrar under Demat segment, hereby confirm that as per Electronic System of Central Depository Services (India) Ltd.(CDSL) the Number of Shares held under the abovementioned ISIN No. as on March 31, 2017 with CDSL is Nil.

Further the Shares of the Company are not yet admitted with National Securities Depository Ltd.(NSDL).

Thanking you

Yours faithfully,

For ABS CONSULTANT PVT.LTD.

Authorised Signatory