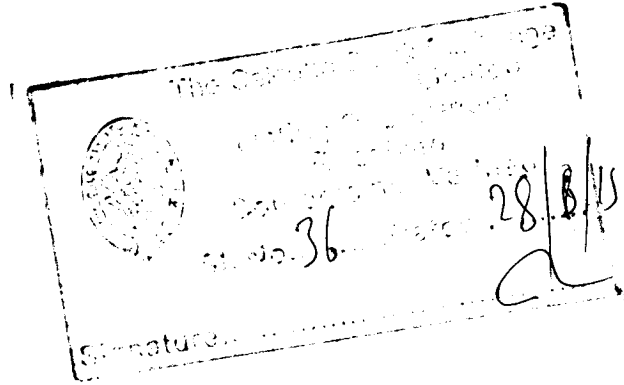


Mangal Steel Enterprises Ltd.

Date : 28.08.2015

To,
The Listing Department
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700001



Dear Sir,

Sub : Compliance under Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 for the quarter ended 30th June, 2015

Kindly find enclosed herewith the Reconciliation of Share Capital Audit Report as certified by Mr. Aditya Kumar Daga, Practising Company Secretary, under Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 for the quarter ended 30th June, 2015.

The same is for your kind information and record.

Thanking You.

Yours faithfully,

For MANGAL STEEL ENTERPRISES LIMITED

Compliance officer

Encl. : as above

Corporate Identification Number : L27109WB1981PLC033969

Admn. Office & Works : 248, G.T. Road (N), Salkia, Howrah - 711 106, India

Phone : (91-33) 2655-7807, 2655-8331 (3 Lines), Fax : (91-33) 2655-0468, E-mail : msel@steelmangal.com, Website : www.steelmangal.com

Works : 15/1, F Road, Belgachia, Howrah - 711 105, Phone : (91-33) 2651-5040, 2651 5050

Regd. Office : 1, Old Court House Corner, (4th Floor), Kolkata - 700 001, Phone : (91-33) 2230-5331



Aditya Kumar Daga
Practising Company Secretary

E-4/5 Saltee Spacio, 1 Mall Road
NagerBazar, Kolkata – 700 080
E-mail : csadityadaga@rediffmail.com
Mob : +91 9830811101

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	30th June, 2015
2	ISIN :	INE646E01014
3	Face Value :	10/- SHARE
4	Name of the Company :	MANGAL STEEL ENTERPRISES LIMITED
5	Registered Office Address :	1, OLD COURT HOUSE CORNER, KOLKATA - 700001
6	Correspondence Address :	248, G T ROAD, SALKIA, HOWRAH - 711106
7	Telephone & Fax Nos. :	Tele No: (033) 2655-8331/8332/8333
8	Email address :	accounts@steelmangal.com
9	Names of the Stock Exchanges where the company's securities are listed :	Calcutta Stock Exchange
10	Issued Capital	Number of Shares 4,95,000 % of Total Issued Capital 100%
11	Listed Capital (Exchange-wise) (as per company records)	4,95,000 100%
12	Held in dematerialised form in CDSL	NIL NIL
13	Held in dematerialised form in NSDL	NIL NIL
14	Physical	4,95,000 100%
15	Total No. of shares (12+13+14)	4,95,000
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	No Difference

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Sl.No.	Particulars	No. of shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	whether intimated to CDSL	whether intimated to NSDL	In-principal approval Pending for SE
Increase -							
1	Right Issue	NA	NA	NA	NA	NA	NA
2	Bonus Issue	NA	NA	NA	NA	NA	NA
3	Preferential Issue	NA	NA	NA	NA	NA	NA
4	Intial Public Offer	NA	NA	NA	NA	NA	NA
5	Re-issue of Forfeited Shares	NA	NA	NA	NA	NA	NA
6	Employee Stock Option exercised	NA	NA	NA	NA	NA	NA
7	Amalgamation/ Scheme of Arrangement	NA	NA	NA	NA	NA	NA
8	Conversion of Loans/Debentures	NA	NA	NA	NA	NA	NA
9	Any other (to specify)	NA	NA	NA	NA	NA	NA
Total (A)							
Sl.No.	Particulars	No. of shares	Applied / Not Applied for de-Listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-principal approval Pending for SE
Decrease -							
1	Right Issue	NA	NA	NA	NA	NA	NA
2	Bonus Issue	NA	NA	NA	NA	NA	NA
3	Preferential Issue	NA	NA	NA	NA	NA	NA
4	Intial Public Offer	NA	NA	NA	NA	NA	NA
5	Re-issue of Forfeited Shares	NA	NA	NA	NA	NA	NA
6	Employee Stock Option exercised	NA	NA	NA	NA	NA	NA
7	Amalgamation/Scheme of Arrangement	NA	NA	NA	NA	NA	NA
8	Conversion of Loans/Debentures	NA	NA	NA	NA	NA	NA
9	Any other (to specify)	NA	NA	NA	NA	NA	NA
Total (B)							
Net Increase/Decrease (A-B)							



18 Register of Members is updated (Yes / No).
If No, then Updated upto which date : YES

19 Reference of previous quarter with regards to excess dematerialised shares,if any. NOT APPLICABLE

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NOT APPLICABLE

21 Mention the total No .Of Requests, if any; confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	N/A	N/A	N/A
Pending for more than 21 days	N/A	N/A	N/A

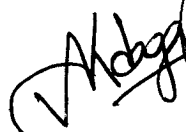

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. MR. RAMESH SHARMA TEL. NO. (033) 2655-8331/8332/8333

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS
ADITYA KUMAR DAGA (C.P. NO. 14385)
E-4/5, SALTEE SPACIO, 1, MALL ROAD, NAGERBAZAR,
KOLKATA - 700080.

24 Appointment of common agency for share registry work if yes (name & address)
ABS CONSULTANT PVT LTD.
STEPHEN HOUSE, ROOM NO.99, 6TH FLOOR,
4, BBD BAG (E), KOLKATA - 700 001, WEST BENGAL, INDIA

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) NIL

Date: 27.07.2015
Place: Kolkata

CS ADITYA KUMAR DAGA
C.P. NO. 14385
MEM NO. A37778