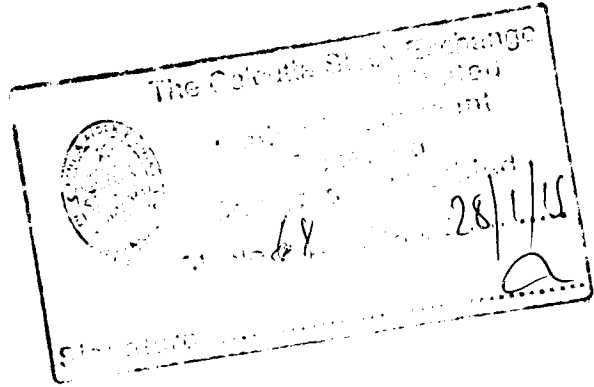


# Mangal Steel Enterprises Ltd.

Date : 28.01.2015

To,  
The Listing Department  
The Calcutta Stock Exchange Limited  
7, Lyons Range  
Kolkata- 700001



Dear Sir,

**Sub : Compliance under Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 for the quarter ended 31<sup>st</sup> December, 2014**

Kindly find enclosed herewith the Reconciliation of Share Capital Audit Report as certified by Mr. Aditya Kumar Daga, Practising Company Secretary, under Regulation 55A of SEBI (Depositories and Participants) Regulation, 1996 for the quarter ended 31<sup>st</sup> December, 2014.

The same is for your kind information and record.

Thanking You.

Yours faithfully,

**For MANGAL STEEL ENTERPRISES LIMITED**

**Compliance officer**

Encl. : as above

Corporate Identification Number : L27109WB1981PLC033969

Admn. Office & Works : 248, G.I. Road (N), Salkia, Howrah - 711 106, India

Phone : (91-33) 2655-7807, 2655-8331 (3 Lines), Fax : (91-33) 2655-0468, E-mail : msel@steelmangal.com, Website : www.steelmangal.com

Works : 15/1, F Road, Belgachia, Howrah - 711 105, Phone : (91-33) 2651-5040, 2651 5050

Regd. Office : 1, Old Court House Corner, (4th Floor), Kolkata - 700 001, Phone : (91-33) 2230-5331



**Aditya Kumar Daga**  
Practising Company Secretary

E-4/5 Saltee Spacio, 1 Mall Road  
NagerBazar, Kolkata – 700 080  
E-mail : csadityadaga@rediffmail.com  
Mob : +91 9830811101

**RECONCILIATION OF SHARE CAPITAL AUDIT**

| 1                | For Quarter Ended  | 31st December, 2014   |                  |                            |          |      |
|------------------|--|---|------------------|----------------------------|----------|------|
| 2                | ISIN :   | INE646E01014  |                  |                            |          |      |
| 3                | Face Value :   | 10/- SHARE  |                  |                            |          |      |
| 4                | Name of the Company :  | MANGAL STEEL ENTERPRISES LIMITED  |                  |                            |          |      |
| 5                | Registered Office Address :  | 1, OLD COURT HOUSE CORNER, KOLKATA - 700001   |                  |                            |          |      |
| 6                | Correspondence Address :   | 248, G T ROAD, SALKIA, HOWRAH - 711106  |                  |                            |          |      |
| 7                | Telephone & Fax Nos. :   | Tele No: (033) 2655-8331/8332/8333  |                  |                            |          |      |
| 8                | Email address :  | accounts@steelmangal.com  |                  |                            |          |      |
| 9                | Names of the Stock Exchanges where the company's securities are listed : | Calcutta Stock Exchange   |                  |                            |          |      |
| 10               | Issued Capital   | <table border="1"> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital.</th> </tr> <tr> <td>4,95,000</td> <td>100%</td> </tr> </table> | Number of Shares | % of Total Issued Capital. | 4,95,000 | 100% |
| Number of Shares | % of Total Issued Capital.   |   |                  |                            |          |      |
| 4,95,000         | 100%   |   |                  |                            |          |      |
| 11               | Listed Capital (Exchang e-wise) (as per company records)                 | <table border="1"> <tr> <td>4,95,000</td> <td>100%</td> </tr> </table>  | 4,95,000         | 100%                       |          |      |
| 4,95,000         | 100%   |   |                  |                            |          |      |
| 12               | Held in dematerialised form in CDSL                                      | <table border="1"> <tr> <td>NIL</td> <td>NIL</td> </tr> </table>  | NIL              | NIL                        |          |      |
| NIL              | NIL  |   |                  |                            |          |      |
| 13               | Held in dematerialised form in NSDL                                      | <table border="1"> <tr> <td>NIL</td> <td>NIL</td> </tr> </table>  | NIL              | NIL                        |          |      |
| NIL              | NIL  |   |                  |                            |          |      |
| 14               | Physical   | <table border="1"> <tr> <td>4,95,000</td> <td>100%</td> </tr> </table>  | 4,95,000         | 100%                       |          |      |
| 4,95,000         | 100%   |   |                  |                            |          |      |
| 15               | Total No.of shares (12+13+14)  | 4,95,000  |                  |                            |          |      |
| 16               | Reasons for difference if any, between (10&11) , (10&15) , (11&15) :     | No Difference   |                  |                            |          |      |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Sl.No.                             | Particulars                         | No.of shares | Applied / Not Applied for Listing | Listed on Stock Exchanges | whether intimated to CDSL | whether intimated to NSDL | In-principal approval Pending for SE |
|------------------------------------|-------------------------------------|--------------|-----------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------|
| <b>Increase -</b>                  |                                     |              |                                   |                           |                           |                           |                                      |
| 1                                  | Right Issue                         | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 2                                  | Bonus Issue                         | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 3                                  | Preferential Issue                  | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 4                                  | Intial Public Offer                 | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 5                                  | Re-issue of Forfeited Shares        | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 6                                  | Employee Stock Option exercised     | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 7                                  | Amalgamation/ Scheme of Arrangement | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 8                                  | Conversion of Loans/Debentures      | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 9                                  | Any other ( to specify)             | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| <b>Total (A)</b>                   |                                     |              |                                   |                           |                           |                           |                                      |
| <b>Decrease -</b>                  |                                     |              |                                   |                           |                           |                           |                                      |
| 1                                  | Right Issue                         | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 2                                  | Bonus Issue                         | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 3                                  | Preferential Issue                  | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 4                                  | Intial Public Offer                 | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 5                                  | Re-issue of Forfeited Shares        | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 6                                  | Employee Stock Option exercised     | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 7                                  | Amalgamation/Scheme of Arrangement  | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 8                                  | Conversion of Loans/Debentures      | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| 9                                  | Any other ( to specify)             | NA           | NA                                | NA                        | NA                        | NA                        | NA                                   |
| <b>Total (B)</b>                   |                                     |              |                                   |                           |                           |                           |                                      |
| <b>Net Increase/Decrease (A-B)</b> |                                     |              |                                   |                           |                           |                           |                                      |



18 Register of Members is updated (Yes / No ).  
If No, then Updated upto which date : YES

19 Reference of previous quarter with regards to excess dematerialised shares,if any. NOT APPLICABLE

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NOT APPLICABLE

21 Mention the total No .Of Requests, if any; confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests    | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days       | N/A            | N/A          | N/A               |
| Pending for more than 21 days | N/A            | N/A          | N/A               |


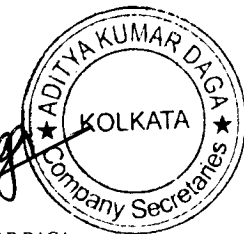
22 Name, Telephone & Fax No. of the Compliance Officer of the Co. **MR. RAMESH SHARMA TEL. NO. (033) 2655-8331/8332/8333**

23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS **ADITYA KUMAR DAGA ( C.P. NO. 14385 )  
E-4/5, SALTEE SPACIO, I, MALL ROAD, NAGERBAZAR,  
KOLKATA - 700080.**

24 Appointment of common agency for share registry work if yes (name & address) **ABS CONSULTANT PVT LTD.  
STEPHEN HOUSE, ROOM NO.99, 6TH FLOOR,  
4, BBD BAG (E), KOLKATA - 700 001, WEST BENGAL, INDIA**

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) **NIL**

Date: 27.01.2015  
Place: Kolkata

**CS ADITYA KUMAR DAGA  
C.P. NO. 14385  
MEM NO. A37778**